Main features of capital instruments

Management			Common Equity Tier 1	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
Description		Main features of conital instruments	capital	· ·	· ·	·	·	· ·	·
2	1		J.P. Morgan SE	J.P. Morgan SE	J.P. Morgan SE	J.P. Morgan SE	J.P. Morgan SE	J.P. Morgan SE	J.P. Morgan SE
Description of the control of the	2		1	2	3	4	5	6	7
Page	2a		Private		Private		Private	Private	Private
The company of the	3		German law	German law	German law	German law	German law	German law	Luxembourg law
Comparison of the control of the c	3a		No	No	No	No	No	No	No
Operation Committee Comm									
Page	4			Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital	Tier 2 capital
A constitution for the property capability of property land in the property capability of	5			Tier 2 canital	Tier 2 capital	Tier 2 canital	Tier 2 capital	Tier 2 canital	Tier 2 canital
Description of the company of the analysis of supplication of the supplication of th									
Part	<u> </u>	consolidated basis	individual						
Description of the control value CM 3.40 million CM 4.50 million CM 4.50 million CM 4.50 million CM 4.50 million CM 5.20 mil	7	Type of instrument	Capital						registered security
Description Company	8	Amount eligible as regulatory capital or eligible liabilities		EUR 840 million	EUR 1,630 million	EUR 6,920 million	EUR 2,500 million	EUR 2,500 million	USD 3,500 million
10 10 10 10 10 10 10 10	9	Instrument nominal value		EUR 840 million	EUR 1,630 million	EUR 6,920 million	EUR 2,500 million	EUR 2,500 million	USD 3,500 million
because of a tax/regulatory and the termination dates, of against and an appropriate dates and a transport of the supervisory. The supervisor dates are the transport of the supervisory. The supervisor dates are the transport of the supervisory. The transport of the supervisory. The transport of the transport of the supervisory. The supervis	9a	Issue price		100%	100%	100%	100%	100%	100%
20 Conjunction Subcrited capital Subcr	9b	•		100%	100%	100%	100%	100%	
1 The properties with perspectation of the specific properties People	10	Accounting classification	Subscribed capital						Subordinated liability according to Luxembourg GAAP
12 Proprietation with regary states	11	Original issue date		DEC 3, 2020	JAN 8, 2021	OCT 8, 2021	Dec 23,2022	MAY 22, 2023	FEB 29, 2024
1.5 In the fermination date, conditional for miniation dates and repayment similar to make the prior consent of the supervisoring parameters are consented by source with the prior consented of the supervisoring parameters are consented by source with the prior consented of the supervisoring parameters are consented by source of a sur/regulatory parameter date with the prior to each interest payment date. 10	_		Perpetual						With maturity date
In case of a tax/regulation sevent, termination date, conditional termination date, conditional termination dates and repayment and interest payment date interest payment date whether the property occurs the control of the property occurs the property	\vdash			DEC 3, 2030	JAN 8, 2031	OCT 8, 2031	DEC 23, 2032	MAY 23, 2033	Mar 18, 2034
Selectable termination dates, conditional termination dates and repayment amount. Selectable termination dates, conditional termination dates and repayment date Selectable termination dates and repayment date Selectable termination dates S	14			Yes	Yes	Yes	Yes	Yes	Yes
Leter termination dates, if applicable and a service execution of the content of a start regulatory and case, it remination of paths and service execution of the content of a start regulatory and case, it remination of paths and service execution of the content	15			event, termination option between 10th day and 60th day prior to each	event, termination option between 10th day and 60th day prior to each	event, termination option between 10th day and 60th day prior to each	event, termination option (total but not partial) between 10th day and 60th day prior to each	event, termination option (total but not partial) between 10th day and 60th day prior to each	In case of a tax/regulatory event, termination option (total but not partial) between 10th day and 60th day prior notice
17 Faked or variable dividend/coupon payments Variable Var	16			event, termination option between 10th day and 60th day prior to each	event, termination option between 10th day and 60th day prior to each	event, termination option between 10th day and 60th day prior to each	event, termination option (total but not partial) between 10th day and 60th day prior to each	event, termination option (total but not partial) between 10th day and 60th day prior to each	In case of a tax/regulatory event, termination option (total but not partial) between 10th day and 60th day prior notice
Section Sect	17		Mariable	Maniable	Mariable	Maniable	Madable	Mariable	Madable
Setistance of a "dividend stop" No No No No No No No N	18		variable						
Time fully discretionary, partially discretionary or mandatory (with respect to amount) Fully discretionary in N/A	_	•	No						
amount) Fully discretionary N/A	20a		Fully discretionary	N/A	N/A	N/A	N/A	N/A	N/A
22 Non-cumulative or cumulative Non-cumulative N/A	20b		Fully discretionary	N/A	N/A	N/A	N/A	N/A	N/A
23 Convertible or non-convertible Non-converti	21	Existence of a cost increase clause or other repayment incentive	No	No	No	No	No	No	No
24 If convertible: Trigger for the conversion	22	Non-cumulative or cumulative	Non-cumulative	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible: in whole or in part	_								Non-convertible
26 If convertible: Conversion rate N/A	_								
27 If convertible: Conversion is obligatory or optional N/A	_	•							
29 If convertible: Issuer of the instrument being converted to N/A	_	If convertible: Conversion is obligatory or optional							
30 Write-down features No N	_								
31 For write-down features: Trigger for the write-down N/A N/A N/A N/A N/A N/A N/A N/	_								
32 In case of write-down: in whole or in part N/A	_	i							
33 In case of write-down: permanent or temporary N/A N/A N/A N/A N/A N/A N/A N/		i							
34a Type of subordination (only for eligible liabilities) N/A N/A N/A N/A N/A N/A N/A N/		In case of write-down: permanent or temporary		N/A			N/A		N/A
EU- 34b Ranking of the instrument in regular insolvency proceedings 1 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	34	For temporary write-down: Mechanism for revaluation		N/A		N/A	N/A	N/A	N/A
34b Kanking of the instrument in regular insolvency proceedings 1 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	_	Type of subordination (only for eligible liabilities)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
subordinate creditors		Ranking of the instrument in regular insolvency proceedings	1	3	3	3	3	3	3
	_		subordinated creditors	subordinate creditors	subordinate creditors	subordinate creditors	subordinate creditors	subordinate creditors	Subordinate to all non- subordinate creditors
37 If applicable, specify non-compliant features N/A	_								
	37	If applicable, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	37a	Link to the full terms and conditions of the instrument							https://www.jpmorgan.co m/DE/en/disclosures